

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 15, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Revised Proposed Order Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker and Capital Markets Advisor to the Debtors, Effective as of the Petition Date** (Docket No. 290)
- **Declaration of Jared Dermont in Support of the Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief** (Docket No. 291)
- **Declaration of Stephen Ehrlich in Support of the Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings Aps and Ascension Aps and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify Aps, and (III) Granting Related Relief** (Docket No. 292)
- **Notice of Adjournment of Limited Objection of Matthew Levitt to the Debtors' Motion to Honor Withdrawals and Cross Motion to Honor Levitt's Withdrawal Request and Grant Related Relief** (Docket No. 293)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Furthermore, on August 15, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via overnight mail on the service list attached hereto as Exhibit C, and via electronic mail on the service list attached hereto as Exhibit B:

- **Amended Agenda for Hearing to be Held August 16, 2022, at 11:00 A.M. (Prevailing Eastern Time) (Docket No. 295)**

Dated: August 17, 2022

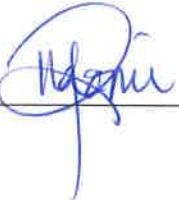


Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 17th day of August 2022 by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

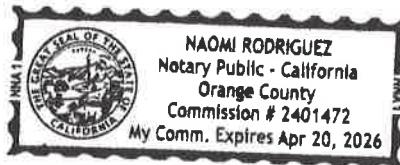


Exhibit A

Exhibit A

Served via First-Class Mail



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Exhibit B

Exhibit B

Served via Electronic Mail



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Exhibit B

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TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS JR.	WEBMASTER@TMX.COM
TORONTO STOCK EXCHANGE			JENNIFER.ROOD@VERMONT.GOV
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	

Exhibit C



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	ATTN: A DIETDERICH B GLUECKSTEIN	125 BROAD STREET	NEW YORK	NY	10004	
DISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	
EMERALD OCEAN ISLE LLC	C/O GOLDSTEIN & MCCLINKOCK LLP	ATTN: M MCCLINTOCK H GOLDSTEIN	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
EMERALD OCEAN ISLE LLC	C/O LAW OFFC OF DOUGLAS TABACHNIK	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	FREEHOLD	NJ	07728-2141	
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	CANADA
FRANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & G HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B3L1	CANADA
INTERNAL REVENUE SERVICE	ATTN: OFFICER OR DIRECTOR	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
JASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
KELLEHER PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: A HAMMER & N DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
MATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY	OK	73139	
MATTHEW LEVITT	C/O J. SINGER LAW GROUP PLLC	ATTN: JEB SINGER	ONE LIBERTY PLAZA 23RD FLOOR	NEW YORK	NY	10006	
METROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER ESQ	200 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
METROPOLITAN COMMERCIAL BANK	C/O WACHTELL LIPTON ROSEN & KATZ	ATTN: R MASON A WOLF A HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
MURPHY PLACE MANAGEMENT LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER N DELMAN	500 W MADISON ST. STE 3700	CHICAGO	IL	60661	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & G WILLIAMS	2501 NORTH HARWOOD STREET STE 1900	DALLAS	TX	75201-1664	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVENUE SUITE 4500	MIAMI	FL	33131-2184	
OFFC CMTE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: J CALANDRA & J EVANS & D AZMAN	ONE VANDERBILT AVENUE	NEW YORK	NY	10017-3852	
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: R MORRISSEY AND M BRUH	201 VARICK STREET ROOM 1006	NEW YORK	NY	10014	
ORACLE AMERICA INC.	C/O BUCHALTER	ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST. SUITE 2900	SAN FRANCISCO	CA	94105	
ROBERT SNYDERS & LISA SNYDERS	C/O JOHNSON POPE BOKOR RUPPEL	ATTN: ANGELINA E. LIM	401 E JACKSON STREET SUITE 3100	TAMPA	FL	33602	
SECURITIES & EXCHANGE COMMISSION	ATTN: OFFICER OR DIRECTOR	100 F STREET NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL STREET SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI RD	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	
STATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
STATE OF ALASKA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE STE 200		ANCHORAGE	AK	99501	
STATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
STATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST STE 200		LITTLE ROCK	AR	72201	
STATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	CA	94244-2550	
STATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	1300 BROADWAY 10TH FL	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
STATE OF CONNECTICUT	OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVENUE		HARTFORD	CT	6106	
STATE OF FLORIDA	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01		TALLHASSEE	FL	32399	
STATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW		ATLANTA	GA	30334	
STATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	
STATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W. JEFFERSON ST SUITE 210	PO BOX 83720	BOISE	ID	83720	
STATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	100 W. RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
STATE OF INDIANA	OFFICE OF THE INDIANA AG	302 W WASHINGTON ST 5TH FLOOR	INDIANA GOVERNMENT CENTER SOUTH	INDIANAPOLIS	IN	46204	
STATE OF IOWA	OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING	1305 E. WALNUT STREET	DES MOINES	IA	50319	
STATE OF KANSAS	ATTN ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
STATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE SUITE 118		FRANKFORT	KY	40601	
STATE OF LOUISIANA	DEPT. OF JUSTICE - AG OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
STATE OF MAINE	OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION		AUGUSTA	ME	4333	
STATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
STATE OF MASSACHUSETTS	ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE 20TH FLOOR		BOSTON	MA	2108	
STATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
STATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST STE 1400		ST. PAUL	MN	55101	
STATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
STATE OF MISSOURI	OFFICE OF THE ATTORNEY GENERAL	207 W HIGH ST	SUPREME COURT BUILDING	JEFFERSON CITY	MO	65101	
STATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING 3RD FLOOR	215 N SANDERS PO BOX 201401	HELENA	MT	59602	
STATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL		LINCOLN	NE	68509	
STATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
STATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	33 CAPITOL ST.	NH DEPARTMENT OF JUSTICE	CONCORD	NH	3301	
STATE OF NEW JERSEY	OFFICE OF THE ATTORNEY GENERAL	25 MARKET ST 8TH FL W WING BOX 080	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
STATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO STREET	VILLAGRA BUILDING	SANTA FE	NM	87501	
STATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
STATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDETON ST		RALEIGH	NC	27603	
STATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 600 E BOULEVARD AVE	DEPT. 125	BISMARCK	ND	58505	
STATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	30 E BROAD ST 14TH FL	STATE OFFICE TOWER	COLUMBUS	OH	43215	
STATE OF OKLAHOMA	OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
STATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE		SALEM	OR	97301-4096	
STATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
STATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	1000 ASSEMBLY ST RM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
STATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
STATE OF SOUTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14 STE 1		PIERRE	SD	57501-8501	
STATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207		NASHVILLE	TN	37202-0207	
STATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL	300 W. 15TH ST		AUSTIN	TX	78701	
STATE OF UTAH	OFFICE OF THE AG SEAN D. REYES	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
STATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	350 NORTH STATE ST STE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
STATE OF VERMONT	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
STATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE AG OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT AG	BANKRUPTCY DIV PO BOX 12548	AUSTIN	TX	78711-2548	
TEXAS STATE SECURITIES BOARD	OFFICE OF THE AG OF TEXAS	ATTN: A RYAN L MILLIGAN & J BINFORD	BANKRUPTCY DIV PO BOX 12548	AUSTIN	TX	78711-2548	
TN DEPT OF COMMERCE AND INSURANCE	C/O TN ATTORNEY GENERAL'S OFFC	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE	ATTN: OFFICER OR DIRECTOR	300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE NW		WASHINGTON	DC	20530-0001	
VT DEPT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	5620	